IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11

AMERICAN CLASSIC VOYAGES CO., : Bankruptcy Case No. 01-1954 (KJC)

et al., : Jointly Administered

Debtors. : Adv. Proc. No. 03-56998 (KJC)

AMERICAN CLASSIC VOYAGES CO.,

et al.,

Appellants,

v. : Civil Action No. 07-352 (JJF)

JP MORGAN CHASE BANK, NATIONAL CITY BANK AND CAPITAL ONE, N.A.,

:

Appellees. :

STIPULATION AND ORDER

Pursuant to the provision in the Court's Order dated November 8, 2007 permitting the parties to file an agreed schedule for briefing this Bankruptcy Appeal, the parties hereto, through their attorneys, hereby stipulate and agree, subject to the Court's approval, that the briefing schedule for the Appeal shall be as follows:

- 1. Appellants' Opening Brief on Appeal shall be served and filed on or before December 14, 2007;
- 2. Appellees' Answering Brief on Appeal shall be served and filed on or before February 1, 2008;
- 3. Appellants' Reply Brief on Appeal shall be served and filed on or before February 15, 2008.

ROSENTHAL, MONHAIT & GODDESS, P.A.

By: /s/ Norman M. Monhait Norman M. Monhait (#1040) 919 Market Street, Suite 1401 Citizens Bank Center P.O. Box 1070 Wilmington, DE 19899-1070 (302) 656-4433 Attorneys for Appellants

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By: /s/ Micheal D. DeBaecke Michael D. DeBaecke (#3186) 1201 N. Market Street, Suite 800 Wilmington, Delaware 19801 (302) 425-6400 Attorneys for Appellees National City Bank and Capital One, N.A.

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By: /s/ Gabriel R. MacConaill Laurie Selber Silverstein (#2396) Gabriel R. MacConaill (#4734) 1313 N. Market Street, 7th Floor Hercules Plaza Wilmington, Delaware 19801 (302) 984-6067 Attorneys for Appellee J.P. Morgan Chase Bank

SO ORDERED this day of November, 2007.

The Honorable Joseph J. Farnan, Jr.